

Search Report from Ginger R. DeMille

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File 350:Derwent WPIX 1963-2004/UD,UM &UP=200474

(c) 2004 Thomson Derwent

File 344:Chinese Patents Abs Aug 1985-2004/May

(c) 2004 European Patent Office

File 347:JAPIO Nov 1976-2004/Jul(Updated 041102)

(c) 2004 JPO & JAPIO

File 371:French Patents 1961-2002/BOPI 200209

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| Set | Items | Description                                                                                                                                                                                                 |
|-----|-------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| S1  | 24023 | PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR -<br>HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?                                                                                                |
| S2  | 475   | S1(6N) (MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT?<br>OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR<br>ESTIMAT? OR QUANTITATIV?)                                                   |
| S3  | 2713  | (DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM -<br>OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORTFO-<br>LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR<br>FUNDS) |
| S4  | 555   | S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED -<br>OR SELECT? OR PICK? OR CHOOS? OR CHOICE? OR DETAIL? ? OR DATA<br>OR WHAT OR WHICH OR HOW)                                                   |
| S5  | 9     | S2 AND S4                                                                                                                                                                                                   |
| S6  | 29    | S2 AND S3                                                                                                                                                                                                   |
| S7  | 20    | S6 NOT S5                                                                                                                                                                                                   |
| ?   |       |                                                                                                                                                                                                             |

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File 348:EUROPEAN PATENTS 1978-2004/Nov W01

(c) 2004 European Patent Office

File 349:PCT FULLTEXT 1979-2002/UB=20041111,UT=20041104

(c) 2004 WIPO/Univentio

| Set | Items | Description                                                                                                                                                                                                 |
|-----|-------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| S1  | 37339 | PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR -<br>HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?                                                                                                |
| S2  | 884   | S1(6N)(MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT?<br>OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR<br>ESTIMAT? OR QUANTITATIV?)                                                    |
| S3  | 4975  | (DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM -<br>OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORTFO-<br>LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR<br>FUNDS) |
| S4  | 1162  | S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED -<br>OR SELECT? OR PICK? OR CHOOS? OR CHOICE? OR DETAIL? ? OR DATA<br>OR WHAT OR WHICH OR HOW)                                                   |
| S5  | 138   | S2 AND S4                                                                                                                                                                                                   |
| S6  | 300   | S2 AND S3                                                                                                                                                                                                   |
| S7  | 162   | S6 NOT S5                                                                                                                                                                                                   |
| S8  | 35    | S5 NOT PY>2000                                                                                                                                                                                              |
| S9  | 57    | S2(2S)S4                                                                                                                                                                                                    |
| S10 | 126   | S2(2S)S3                                                                                                                                                                                                    |
| S11 | 34    | S2(S)S4                                                                                                                                                                                                     |
| S12 | 0     | S12(S)TRANSPARENCY                                                                                                                                                                                          |
| S13 | 0     | S12 NOT PY>2000                                                                                                                                                                                             |
| S14 | 16    | S2(10N)S4                                                                                                                                                                                                   |
| S15 | 0     | S17 NOT PY>2000                                                                                                                                                                                             |
| S16 | 49    | S8 OR S14                                                                                                                                                                                                   |
| S17 | 35    | S16 NOT PY>2000                                                                                                                                                                                             |

? t17/3,k/all

17/3,K/1 (Item 1 from file: 348)

DIALOG(R)File 348:EUROPEAN PATENTS

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00499287

**METHOD AND SYSTEM FOR REMOTE DELIVERY OF RETAIL BANKING SERVICES**  
**VERFAHREN UND SYSTEM ZUR FERNVERTEILUNG FUR DEN KLEINHANDELBANKVERKEHR**  
**PROCEDE ET SYSTEME DE PRESTATION A DISTANCE DE SERVICES BANCAIRES DE DETAIL**  
PATENT ASSIGNEE:

ONLINE RESOURCES & COMMUNICATIONS CORPORATION, (1387560), 1313 Dolly  
Madison Boulevard, Suite 300, McLean, VA 22101, (US), (applicant  
designated states: AT;BE;CH;DE;DK;ES;FR;GB;GR;IT;LI;LU;NL;SE)

INVENTOR:

LAWLOR, Matthew, P., 302 C Street N.E., Washington, DC 20036, (US)  
CARMODY, Timothy, E., 1211 Summit Road, McLean, VA 22101, (US)

LEGAL REPRESENTATIVE:

Allman, Peter John et al (27675), MARKS & CLERK, Sussex House, 83-85  
Mosley Street, Manchester M2 3LG, (GB)

PATENT (CC, No, Kind, Date): EP 504287 A1 920923 (Basic)  
EP 504287 A1 931222  
EP 504287 B1 990721  
WO 9109370 910627

APPLICATION (CC, No, Date): EP 91901390 901210; WO 90US7153 901210

PRIORITY (CC, No, Date): US 448170 891208

DESIGNATED STATES: AT; BE; CH; DE; DK; ES; FR; GB; GR; IT; LI; LU; NL; SE

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 File 15:ABI/Inform(R) 1971-2004/Nov 18  
      (c) 2004 ProQuest Info&Learning  
 File 16:Gale Group PROMT(R) 1990-2004/Nov 18  
      (c) 2004 The Gale Group  
 File 148:Gale Group Trade & Industry DB 1976-2004/Nov 18  
      (c)2004 The Gale Group  
 File 160:Gale Group PROMT(R) 1972-1989  
      (c) 1999 The Gale Group  
 File 275:Gale Group Computer DB(TM) 1983-2004/Nov 18  
      (c) 2004 The Gale Group  
 File 621:Gale Group New Prod.Annou.(R) 1985-2004/Nov 18  
      (c) 2004 The Gale Group  
 File 13:BAMP 2004/Nov W1  
      (c) 2004 The Gale Group  
 File 75:TGG Management Contents(R) 86-2004/Nov W1  
      (c) 2004 The Gale Group  
 File 95:TEME-Technology & Management 1989-2004/Jun W1  
      (c) 2004 FIZ TECHNIK

| Set | Items   | Description                                                                                                                                                                                                 |
|-----|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| S1  | 6298182 | PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR -<br>HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?                                                                                                |
| S2  | 141428  | S1(6N) (MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT?<br>OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR<br>ESTIMAT? OR QUANTITATIV?)                                                   |
| S3  | 584191  | (DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM -<br>OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORTFO-<br>LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR<br>FUNDS) |
| S4  | 35325   | S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED -<br>OR SELECT? OR PICK? OR CHOOS? OR CHOICE? OR DETAIL? ? OR DATA<br>OR WHAT OR WHICH OR HOW)                                                   |
| S5  | 2218    | S2 AND S4                                                                                                                                                                                                   |
| S6  | 15233   | S2 AND S3                                                                                                                                                                                                   |
| S7  | 13015   | S6 NOT S5                                                                                                                                                                                                   |
| S8  | 1368    | S5 NOT PY>2000                                                                                                                                                                                              |
| S9  | 933     | RD (unique items)                                                                                                                                                                                           |
| S10 | 821     | S2(2S)S4                                                                                                                                                                                                    |
| S11 | 5613    | S2(2S)S3                                                                                                                                                                                                    |
| S12 | 522     | S2(S)S4                                                                                                                                                                                                     |
| S13 | 3       | S12(S)TRANSPARENCY                                                                                                                                                                                          |
| S14 | 3       | RD (unique items)                                                                                                                                                                                           |
| S15 | 325     | S12 NOT PY>2000                                                                                                                                                                                             |
| S16 | 210     | RD (unique items)                                                                                                                                                                                           |
| S17 | 310     | S2(10N)S4                                                                                                                                                                                                   |
| S18 | 173     | S17 NOT PY>2000                                                                                                                                                                                             |
| S19 | 118     | RD (unique items)                                                                                                                                                                                           |

? t19/3,k/all

19/3,K/1        (Item 1 from file: 15)  
 DIALOG(R)File 15:ABI/Inform(R)  
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02327450 86065034

**IT to support service quality excellence in the Australian banking industry**  
 Lloyd-Walker, Beverley; Cheung, Yen Ping  
 Managing Service Quality v8n5 PP: 350 1998  
 ISSN: 0960-4529 JRNL CODE: MAQ

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File 267:Finance & Banking Newsletters 2004/Nov 08

(c) 2004 The Dialog Corp.

File 625:American Banker Publications 1981-2004/Nov 16

(c) 2004 American Banker

File 626:Bond Buyer Full Text 1981-2004/Nov 18

(c) 2004 Bond Buyer

File 139:EconLit 1969-2004/Nov

(c) 2004 American Economic Association

| Set | Items  | Description                                                                                                                                                                                                 |
|-----|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| S1  | 373325 | PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR -<br>HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?                                                                                                |
| S2  | 12142  | S1(6N) (MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT?<br>OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR<br>ESTIMAT? OR QUANTITATIV?)                                                   |
| S3  | 19455  | (DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM -<br>OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORTFO-<br>LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR<br>FUNDS) |
| S4  | 1612   | S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED -<br>OR SELECT? OR PICK? OR CHOOS? OR CHOICE? OR DETAIL? ? OR DATA<br>OR WHAT OR WHICH OR HOW)                                                   |
| S5  | 85     | S2 AND S4                                                                                                                                                                                                   |
| S6  | 600    | S2 AND S3                                                                                                                                                                                                   |
| S7  | 515    | S6 NOT S5                                                                                                                                                                                                   |
| S8  | 41     | S5 NOT PY>2000                                                                                                                                                                                              |
| S9  | 41     | RD (unique items)                                                                                                                                                                                           |
| S10 | 65     | S2(2S)S4                                                                                                                                                                                                    |
| S11 | 436    | S2(2S)S3                                                                                                                                                                                                    |
| S12 | 58     | S2(S)S4                                                                                                                                                                                                     |
| S13 | 7      | S12(S)TRANSPARENCY                                                                                                                                                                                          |
| S14 | 6      | RD (unique items)                                                                                                                                                                                           |
| S15 | 23     | S12 NOT PY>2000                                                                                                                                                                                             |
| S16 | 23     | RD (unique items)                                                                                                                                                                                           |
| S17 | 20     | S2(10N)S4                                                                                                                                                                                                   |
| S18 | 13     | S17 NOT PY>2000                                                                                                                                                                                             |
| S19 | 13     | RD (unique items)                                                                                                                                                                                           |

? t19/3,k/all

19/3,K/1 (Item 1 from file: 267)

DIALOG(R)File 267:Finance & Banking Newsletters

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04557768

**Merrill Becomes More User Friendly**

Editorial Staff

Emerging Markets Debt Report

November 1,1999 DOCUMENT TYPE: NEWSLETTER

PUBLISHER: SECURITIES DATA PUBLISHING

LANGUAGE: ENGLISH

WORD COUNT: 385

RECORD TYPE: FULLTEXT

(c) SECURITIES DATA PUBLISHING All Rts. Reserv.

TEXT:

...its main purpose is to serve as a measuring stick for the firm's new  
**model portfolio** , which will be published in Merrill's new bi-weekly  
research report.

Vera, who was called in to replace...

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File 2:INSPEC 1969-2004/Nov W1  
 (c) 2004 Institution of Electrical Engineers  
 File 35:Dissertation Abs Online 1861-2004/Oct  
 (c) 2004 ProQuest Info&Learning  
 File 65:Inside Conferences 1993-2004/Nov W2  
 (c) 2004 BLDSC all rts. reserv.  
 File 99:Wilson Appl. Sci & Tech Abs 1983-2004/Sep  
 (c) 2004 The HW Wilson Co.  
 File 233:Internet & Personal Comp. Abs. 1981-2003/Sep  
 (c) 2003 EBSCO Pub.  
 File 256:TecInfoSource 82-2004/Nov  
 (c) 2004 Info.Sources Inc  
 File 474:New York Times Abs 1969-2004/Nov 17  
 (c) 2004 The New York Times  
 File 475:Wall Street Journal Abs 1973-2004/Nov 17  
 (c) 2004 The New York Times  
 File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13  
 (c) 2002 The Gale Group

| Set | Items  | Description                                                                                                                                                                                                 |
|-----|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| S1  | 609120 | PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR -<br>HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?                                                                                                |
| S2  | 14543  | S1(6N) (MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT?<br>OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR<br>ESTIMAT? OR QUANTITATIV?)                                                   |
| S3  | 31986  | (DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM -<br>OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORTFO-<br>LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR<br>FUNDS) |
| S4  | 2100   | S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED -<br>OR SELECT? OR PICK? OR CHOOS? OR CHOICE? OR DETAIL? ? OR DATA<br>OR WHAT OR WHICH OR HOW)                                                   |
| S5  | 53     | S2 AND S4                                                                                                                                                                                                   |
| S6  | 289    | S2 AND S3                                                                                                                                                                                                   |
| S7  | 236    | S6 NOT S5                                                                                                                                                                                                   |
| S8  | 43     | S5 NOT PY>2000                                                                                                                                                                                              |
| S9  | 43     | RD (unique items)                                                                                                                                                                                           |

? t9/3,k/all

9/3,K/1 (Item 1 from file: 2)

DIALOG(R)File 2:INSPEC

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6686479 INSPEC Abstract Number: C2000-10-1290D-011

Title: Portfolio selection under independent possibilistic  
information

Author(s): Inuiguchi, M.; Tanino, T.

Author Affiliation: Dept. of Electron. & Inf. Syst., Osaka Univ., Japan

Journal: Fuzzy Sets and Systems vol.115, no.1 p.83-92

Publisher: Elsevier,

Publication Date: 1 Oct. 2000 Country of Publication: Netherlands

CODEN: FSSYD8 ISSN: 0165-0114

SICI: 0165-0114(20001001)115:1L.83:PSUI;1-2

Material Identity Number: F061-2000-017

U.S. Copyright Clearance Center Code: 0165-0114/2000/\$20.00

Language: English

Subfile: C

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